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Datang Group Holdings Limited
大唐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2117)

MAJOR TRANSACTIONS IN RELATION TO
(I) THE ACQUISITION OF FURTHER EQUITY INTERESTS
IN CHONGQING ZHIYUAN; AND
(II) THE DISPOSAL OF 20% EQUITY INTERESTS
IN TIANYU JURONG
AND
FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (a) the announcements of Datang Group Holdings Limited (the “**Company**”) dated 30 December 2022 in relation to the acquisition of further equity interests in Chongqing Zhiyuan and the disposal of 20% equity interests in Tianyu Jurong (the “**Announcements**”); (b) the announcement of the Company dated 26 January 2023 in relation to the delay in despatch of the Circular; (c) the announcement of the Company dated 27 January 2023 in relation to the update on delay in despatch of the Circular; (d) the announcement of the Company dated 24 February 2023 in relation to the further delay in despatch of the Circular; and (e) the announcement of the Company dated 2 March 2023 in relation to the update on further delay in despatch of the Circular (the “**Update on Further Delay Announcement**”, and together the “**Delay Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall bear the same meaning as those defined in the Announcements and the Delay Announcements.

As disclosed in the Update on Further Delay Announcement, the Circular will be despatched to the Shareholders on or before 31 March 2023.

As additional time is required to finalise certain information to be included in the Circular, including the financial information of Chongqing Zhiyuan, the unaudited pro forma financial information of the Group after the completion of the Acquisition and the valuation report of the property held by Chongqing Zhiyuan, the Company applied to the Stock Exchange for a further waiver from strict compliance with the requirement under Rule 14.41(a) of the Listing Rules and the Stock Exchange granted the further waiver to the Company on the condition that the Company will despatch the Circular on or before 30 May 2023. The aforesaid waiver applies to this case only and the Stock Exchange may withdraw or change such waiver if the Company's situation changes.

On behalf of the Board
Datang Group Holdings Limited
WU Di
Chairman

Hong Kong, 12 April 2023

As at the date of this announcement, the executive Directors are Mr. WU Di, Mr. HAO Shengchun, and Mr. TANG Guozhong, the non-executive Director is Ms. CHEN Xiaoyun, and the independent non-executive Directors are Mr. CHANG Eric Jackson, Ms. XIN Zhu and Mr. LOK Chiu Chan.